

PERSONAL DETAILS OF APPLICATION 1

Surname

Title

First Name (s)

Date of Birth Age

NZ Citizen

Residency Status

Marital Status

Sex

Age of Dependants

Current Residential Address:

Postal Address (if different from above)

Time there Year Months

If less than 3 years what was your previous address Length at address

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Are you currently?

Home Phone

Work Phone

Mobile Phone

Email home

Email work

PERSONAL DETAILS OF APPLICATION 2

Surname

Title

First Name (s)

Date of Birth Age

NZ Citizen

Residency Status

Marital Status

Sex

Age of Dependants

Current Residential Address:

Postal Address (if different from above)

Time there Year Months

If less than 3 years what was your previous address Length at address

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Are you currently?

Home Phone

Work Phone

Mobile Phone

Email home

Email work

Employment

Main Source of Income

Note

Occupation

Employer/Business Name

Type of Business

How long Years Months

Gross Income \$

If less than 3 years - prior to that:

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Employment

Main Source of Income

Note

Occupation

Employer/Business Name

Type of Business

How long Years Months

Gross Income \$

If less than 3 years - prior to that:

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

STATEMENT OF ASSETS AND LIABILITIES (AT DATE OF APPLICATION)

Assets (approximately)	\$	LIABILITIES (approximately)	\$
Main Bank/Branch		Overdraft	
Money @ Bank/Other		Limit	
1		Bank	
2		Mortgages	
3		1 Bank	
Property		2 Bank	
1		3 Bank	
2		4 Bank	
3		5 Bank	
4		Personal Loan	
5		1 From	
Shares		2 From	
Vehicles		3 From	
Year		Hire Purchase	
Make		1 From	
Model		2 From	
1		Credit/Store/Charge Cards	
2		Limit	
3		From	
4		Limit	
5		From	
Superannuation		Limit	
1		From	
2		Limit	
3		From	
Life Insurance		Limit	
1		From	
2		Student Loans	
3		Name	
Business Value (net)		Name	
Boat/Caravan		Other Liabilities	
Other			
1		TOTAL LIABILITIES	\$0
2		NET SURPLUS	\$0
3		TOTAL (Per Total Assets)	\$0
Furniture and Personal Effects			
TOTAL ASSETS	\$0		

Are you guaranteeing a loan for any other persons: Yes No

DECLARATION I/We confirm that the above information is true and correct as a the date of application.

All applications to sign _____ Date _____

FURTHER NOTES IN SUPPORT OF APPLICATION

Statement of Income and Expenses

INCOME		Annual Gross	Monthly Net
Salary/Wages	1		
	2		
Business	1		
	2		
Benefits	1		
	2		
Interest/Dividends			
Other			
Rental (as below)			
Scaled @ 100%		\$0	\$0
Boarder/Flatmate			
per week @ 100%		\$0	\$0
TOTAL INCOME		\$0	\$0
RENTAL INCOME			
1. Address		Per Week	
		New/Existing	
2. Address		Per Week	
		New/Existing	
3. Address		Per Week	
		New/Existing	
4. Address		Per Week	
		New/Existing	
5. Address		Per Week	
		New/Existing	
6. Address		Per Week	
		New/Existing	
TOTAL RENTAL INCOME PER WEEK		\$0	

EXPENSES	PROPOSED MONTHLY
Current Mortgage Payments	
@	
@	
@	
@	
@	
@	
@	
Student Loan	
Hire Purchase Payments	
1. Lender	
2. Lender	
3. Lender	
Other Loan Payments	
1. Lender	
2. Lender	
3. Lender	
Credit Cards Limits	\$0
Store Cards Limits	\$0
Child Support/Child Care	
Rent/Board to pay	
Compulsory Superannuation	
SUB TOTAL	
PLUS	
Income Protection Ins	
Life Insurance Allowance/Cost	
Contents Insurance	
Dwelling Insurance	
Dwelling Rates (incl. Water rates)	
Medical Insurance	
Motor Vehicle Running & Reg.	
Power/Telephone/Gas	
Voluntary Superannuation	
Food/Clothing/General	
SUB TOTAL	
TOTAL MONTHLY EXPENSES	
NET MONTHLY INCOME (A)	
NET MONTHLY SURPLUS	

FUNDING DETAILS

Purchase Price

Section Cost

Building Cost

Refinance Mortgage

Repay H/Ps

Repay C/C

Other

Costs/Fees

Sub total

Less Cash (if applicable)

Other Loans

Other Funds (eg. Gifts)

Finance Required

Existing Exposure

LVR #DIV/0! **Total Exposure**

Lender Mortgage Insurance Premium

Add to loan?

SECURITY

1. Address

Current Ownership

Status

Intention

Type of Property

Zoning

Tenure

Value (completed more than one, if applicable)

Purchase Price

Total Project Cost (if building)

Marketable Value

Valuation by Reg. Valuer

Estimated (if preliminary assessment)

Value Used

Further Properties Refer attach

Combined Security Value
(for LVR Calculation)

LOAN TYPE AND STRUCTURE

Borrowing Entity	Loan Type	Loan Term (years)	Interest Only Term (years)	Rate Type	Rate Term (months)	Payment Frequency	Amount
1							
2							
3							
4							
5							

BANK ACCOUNT DETAILS (To be used to pay the proposed mortgage)

Preferred Bank Branch

Account Number

SOLICITORS DETAILS

Firm Name of Solicitor

Address Phone

Fax Email Address

SECURITY

2. Address

Current Ownership

Status

Intention

Type of Property

Zoning

Tenure

Value (completed more than one, if applicable) Value Used

<input type="checkbox"/>	Purchase Price	<input style="width: 60px; height: 20px;" type="text"/>
<input type="checkbox"/>	Total Project Cost (if building)	<input style="width: 60px; height: 20px;" type="text"/>
<input type="checkbox"/>	Rateable Value	<input style="width: 60px; height: 20px;" type="text"/>
<input type="checkbox"/>	Valuation by Reg. Valuer	<input style="width: 60px; height: 20px;" type="text"/>
<input type="checkbox"/>	Estimated (if preliminary assessment)	<input style="width: 60px; height: 20px;" type="text"/>

SECURITY

3. Address

Current Ownership

Status

Intention

Type of Property

Zoning

Tenure

Value (completed more than one, if applicable) Value Used

<input type="checkbox"/>	Purchase Price	<input style="width: 60px; height: 20px;" type="text"/>
<input type="checkbox"/>	Total Project Cost (if building)	<input style="width: 60px; height: 20px;" type="text"/>
<input type="checkbox"/>	Rateable Value	<input style="width: 60px; height: 20px;" type="text"/>
<input type="checkbox"/>	Valuation by Reg. Valuer	<input style="width: 60px; height: 20px;" type="text"/>
<input type="checkbox"/>	Estimated (if preliminary assessment)	<input style="width: 60px; height: 20px;" type="text"/>

SECURITY

4. Address

Current Ownership

Status

Intention

Type of Property

Zoning

Tenure

Value (completed more than one, if applicable) Value Used

<input type="checkbox"/>	Purchase Price	<input style="width: 60px; height: 20px;" type="text"/>
<input type="checkbox"/>	Total Project Cost (if building)	<input style="width: 60px; height: 20px;" type="text"/>
<input type="checkbox"/>	Rateable Value	<input style="width: 60px; height: 20px;" type="text"/>
<input type="checkbox"/>	Valuation by Reg. Valuer	<input style="width: 60px; height: 20px;" type="text"/>
<input type="checkbox"/>	Estimated (if preliminary assessment)	<input style="width: 60px; height: 20px;" type="text"/>

SECURITY

5. Address

Current Ownership

Status

Intention

Type of Property

Zoning

Tenure

Value (completed more than one, if applicable) Value Used

<input type="checkbox"/>	Purchase Price	<input style="width: 60px; height: 20px;" type="text"/>
<input type="checkbox"/>	Total Project Cost (if building)	<input style="width: 60px; height: 20px;" type="text"/>
<input type="checkbox"/>	Rateable Value	<input style="width: 60px; height: 20px;" type="text"/>
<input type="checkbox"/>	Valuation by Reg. Valuer	<input style="width: 60px; height: 20px;" type="text"/>
<input type="checkbox"/>	Estimated (if preliminary assessment)	<input style="width: 60px; height: 20px;" type="text"/>